Deploy Software Updates for Linux Devices

Strategies for developing and deploying your embedded applications and images
Scope

- Development workflow
- Application
- Embedded systems
- What tools are available
Session overview

- Desktop environment
- Embedded environment
- Development workflow (simple)
  - Package managers
  - Yocto/OE-core Package Management
- Development workflow (advanced)
  - Network boot
  - OTA updater as developer tool
About me

● Mirza Krak
  ○ 7 years in Embedded Linux development
  ○ U-boot and Linux kernel development
  ○ Yocto/Buildroot
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● mender.io
  ○ Over-the-air updater for Embedded Linux
  ○ Open source (Apache License, v2)
  ○ Dual A/B rootfs layout (client)
  ○ Remote deployment management (server)
  ○ Under active development
Desktop environment

- High availability
  - “apt-get install”
  - trace and debug tools
- Same machine
  - Build, Run, Test
- Short cycles
- Keep development here
  - “Mock” hardware
- Be aware
Desktop environment on embedded

- Possible
- Armbian/Ubuntu/Raspbian
- Drawbacks
  - slow compile times
  - slow in general compared to PC
  - IDE, favorite editors
  - Not really viable in the long run
Cross device development

- Cross-compile
- Accepted approach
- Introduces complexity
- Multiple devices
Transfer files

- Entry point
- Transfer files
  - Manual work
  - Error prone
  - Hard to replicate across many devices

\textbf{scp} application
\texttt{root@device:/usr/bin}

\texttt{tftp -g -r application hostname}

\textbf{scp} \texttt{*.conf root@device:/etc}
Transfer files - IDE

- Eclipse, Qt Creator..
  - Cross-compile
  - Post-build hooks
Package managers

- **Package Manager**
  - A collection of the software tools for automating the process of installing, upgrading, configuring and removing packages

- **On target package managers**
  - opkg, deb, rpm

- **Common package management utilities/systems**
  - apt, yum, dnf, pacman, zypper, smart
Package managers

- Package application + additional files
  - “make dpkg”
- More control
- More sanity checks
  - Dependency tracking
  - Upstream package feeds
  - Custom package feeds
- Useful during development
  - especially early phase of projects
  - Utilities (strace, evtest, tcpdump, iperf)
- Not always available
## Package managers comparison

<table>
<thead>
<tr>
<th></th>
<th>deb</th>
<th>rpm</th>
<th>ipkg</th>
<th>opkg</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>File format</strong></td>
<td>.deb</td>
<td>.rpm</td>
<td>.ipk</td>
<td>.ipk</td>
</tr>
<tr>
<td><strong>License</strong></td>
<td>GPL</td>
<td>GPL</td>
<td>GPL v2</td>
<td>GPL v2</td>
</tr>
<tr>
<td><strong>Development status</strong></td>
<td>active</td>
<td>active</td>
<td>discontinued</td>
<td>active</td>
</tr>
<tr>
<td><strong>Yocto/OE support</strong></td>
<td>yes</td>
<td>yes</td>
<td>no</td>
<td>yes</td>
</tr>
<tr>
<td><strong>Package installation</strong></td>
<td>dpkg -i file.deb</td>
<td>rpm -i file.rpm</td>
<td>ipkg install file.ipk</td>
<td>opkg install file.ipk</td>
</tr>
<tr>
<td><strong>Build time (Yocto image)</strong></td>
<td>~226 minutes</td>
<td>~251 minutes</td>
<td></td>
<td>~209 minutes</td>
</tr>
</tbody>
</table>
OE-core + Package managers

- The Angstrom Distribution
  - maintains opkg package feeds
  - meta-angstrom
    - angstrom-v2018.06-sumo
  - DISTRO = “angstrom”

“opkg update && opkg install vim”
Yocto/OE-core + Package managers

- Yocto/OE-core generates packages (rpm, deb, ipk)
  - PACKAGE_CLASSES ?= "package_ipk"
  - build/tmp/deploy/ipk/
- Easy to convert to a custom package feed
  - “bitbake package-index”
- Serve the feed on the network
  - “python -m SimpleHTTPServer 8000”
Yocto + Package managers

- Tools on target
  - EXTRA_IMAGE_FEATURES += " package-management "
- Configuration on target
  - meta-openembedded/meta-oe
  - distro-feed-configs.bb

- DISTRO_FEED_PREFIX
- DISTRO_FEED_URI
- DISTRO_FEED_ARCHS
Yocto + Package managers

```
$ cat etc/opkg/core2-64-feed.conf
src/gz remote-core2-64 http://my-distribution.example/remote-feed/core2-64
```
Yocto + Package managers

- Workflow
  - make changes
  - rebuild package index
  - "opkg update && opkg install" on device
- "bitbake world -k"
Configuration management tools

- Configuration management tool
  - A tool used for populating and enforcing host configuration (adding/removing/updating software, adding/removing users, changing files permissions, ...)

- Tools available
  - CFEngine, Puppet, Chef, Ansible

- Configuration strategy
  - Install the “golden image” on the device
  - Install a CM server and create a set of rules for managing/changing the device configuration
  - Setup connectivity and trust between CM server and the device
  - Change the device configuration using the CM agent
Scope bigger than a single binary

- Custom kernel options
- Customer configuration options on system applications
  - systemd, busybox, network manager
- Custom hardware
Network boot

- All resources are available on the network
- Some complexity involved in the setup
- Requires reboot on the target device to load new software
- Can be easily extended to multiple devices
- Common in CI/CD
Network boot

- PXELINUX
- tftp / pxe
  - Kernel (uImage) and dtb
  - initrd

```
-----------/tftpboot/pxelinux.cfg/menus/linux.list-----------
menu title Linux selections

# Just another label
label linux-2.6.38
  kernel kernels/linux-2.6.38.bin
  append root=/dev/sdb1
```
Network boot

- Script it
- NFS root file-system
- tftp/tftpboot

setenv ipaddr 192.168.1.3
setenv serverip 192.168.1.2
setenv bootargs 'ignore_loglevel rw root=/dev/nfs nfsroot=192.168.1.2:/nfs/h3ulcb,nfsvers=3 ip=192.168.1.3:192.168.1.2::255.255.255.0:h3ulcb'
tftp 0x48080000 Image; tftp 0x48000000 Image-r8a7795-h3ulcb.dtb; booti 0x48080000 - 0x48000000

https://elinux.org/R-Car/Boards/Yocto-Gen3
Update solutions

- Can be used as a development tool
  - mender, rauc, swupdate...
- Integrate early in the development cycle
- Many benefits
  - Similar to production
  - Validation of the update solution
  - Image based update
    - Simplifies testing
    - Stateless
    - Avoid bricking devices
Update solutions

- Fits well into the developer workflow
  - Easy integration with CI/CD systems
OTA updater

- Mender
  - A/B image updates
- Standalone mode
  - CLI
  - Supports fetching updates via network
- OTA updates
  - Can be integrated with CI/CD

mender -rootfs http://192.168.1.10/core-image-base.mender
Thank you

Questions?